

Account Details Addition/Modification Request Form Trading/DP A/c | Date : _____

Dear Sir/Madam,

Kindly Select

I/We request you to make the following additions/modifications to my/our

(TRADING/DEMAT) | account in your records
PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH. | Please mark (✓) on the appropriate column

Account Holder's Details : _____ PAN : _____			
CDSL DP ID : _____ _____ Trading Code : _____			
1. Annual Income : <input type="checkbox"/> Up to 1 Lac <input type="checkbox"/> 1-5 Lac <input type="checkbox"/> 5-10 Lac <input type="checkbox"/> 10-25 Lac <input type="checkbox"/> 25-1Cr <input type="checkbox"/> 1 Cr & above <input type="checkbox"/> Net worth as on Date			
2. Dormant Activation : I/We here by request you to activate my <input type="checkbox"/> Demat Account <input type="checkbox"/> Trading account			
Mandatory - For Trading Dormant activation, fill email and mobile			
3. Contact Details		Existing Details	New Details
Modification *SMS ALERT	Mobile Number : _____		Mobile Number : _____
	Email ID : _____		Email ID : _____
4. Bank Details		Existing Details	New Details
Addition <input type="checkbox"/>	Bank Name	_____	Bank Name
	A/c No.	_____	A/c No.
Modification <input type="checkbox"/>	IFSC Code	_____	IFSC Code
	Bank Branch	_____	Bank Branch
	MICR Code	_____	MICR Code
	A/c Type	_____	A/c Type
5. Address Details		Existing Details	New Details
Modification Correspondence <input type="checkbox"/>	Address : _____		Address : _____
	_____		_____
	_____		_____
City : _____ State : _____		City : _____ State : _____	
Country : _____ Pin Code : _____		Country : _____ Pin Code : _____	
Permanent <input type="checkbox"/>	Address : _____		Address : _____
	_____		_____
	_____		_____
City : _____ State : _____		City : _____ State : _____	
Country : _____ Pin Code : _____		Country : _____ Pin Code : _____	
6. ECN activation and other electronic communication for Trading (Only Equity) and Demat account : <input type="checkbox"/> Yes <input type="checkbox"/> No			
I /We hereby give our consent and authorize you to send digital contract notes, bills, ledgers, statement of funds and securities, transaction statements, Monthly/Quarterly demat statement of accounts/holding statement(s)/bills or other reports, Statement(S), related notices, Circulars, amendments and such other correspondence, documents, records bywhatever name called (hereafter referred to as "statement (s)" issued fromtime to time, at the above			
Mentioned new Email ID : _____			
Declaration : I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue ormisleading ormisrepresenting, I am/we are aware that I/wemay be held liable for it.			
Client Name :	First Holder	Second Holder	Third Holder
Signature :	_____	_____	_____
* For DP SMS ALERT - refer to Terms & Conditions given as Annexure "A" available at our website : www.definedgesecurities.com Any one Proof Required from the following list (Self attested by client and all joint holders, if any):			
Bank details :	Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than 4 months with cancelled cheque.		
Address details :	Copy of Ration card, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill/Land line Telephone bill (not more than 3months old)		